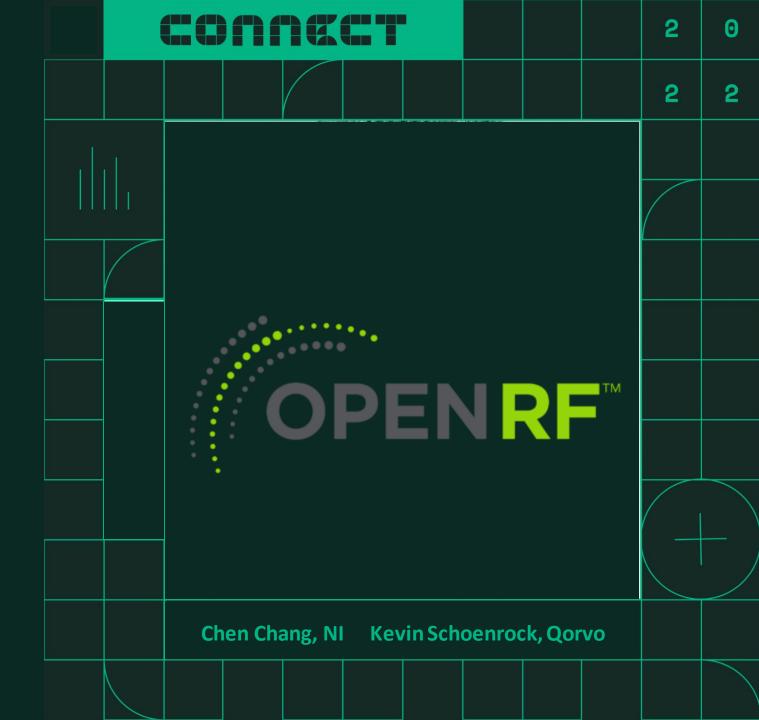
OpenRF: A Vision to Advance 5G Adoption

Wednesday, May 25th 9AM

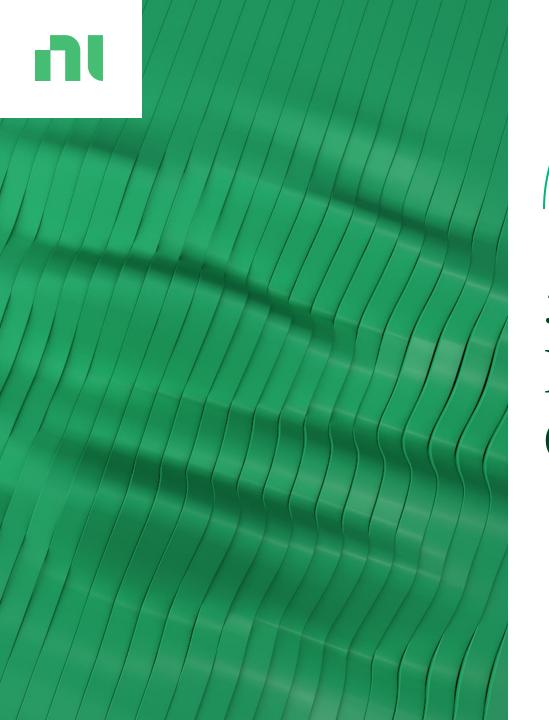


Unlock the Future of Innovation

Agenda

A Vision to Advance 5G Adoption

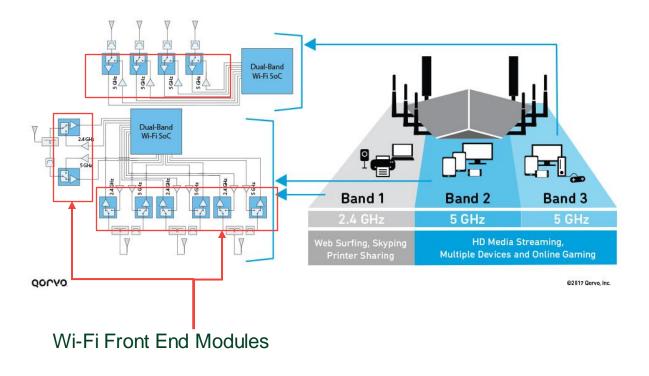
- 5G RF Front End / RFIC Design & Test Challenges
 - Need for Open Architecture and Design Specification on RF Front End
- OpenRF Vision and Mission Introduction
- OpenRF Members and Working Groups
- NI's investment in RF Front End and OpenRF
- Call to Action: Joining OpenRF Consortium

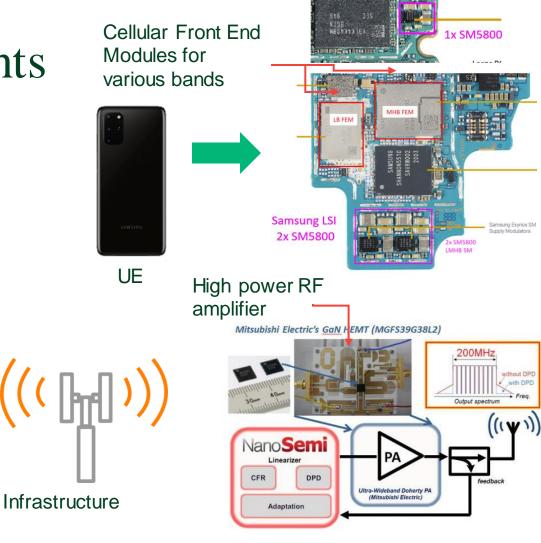


5G RF Front End / RFIC Design & Test Challenges Today



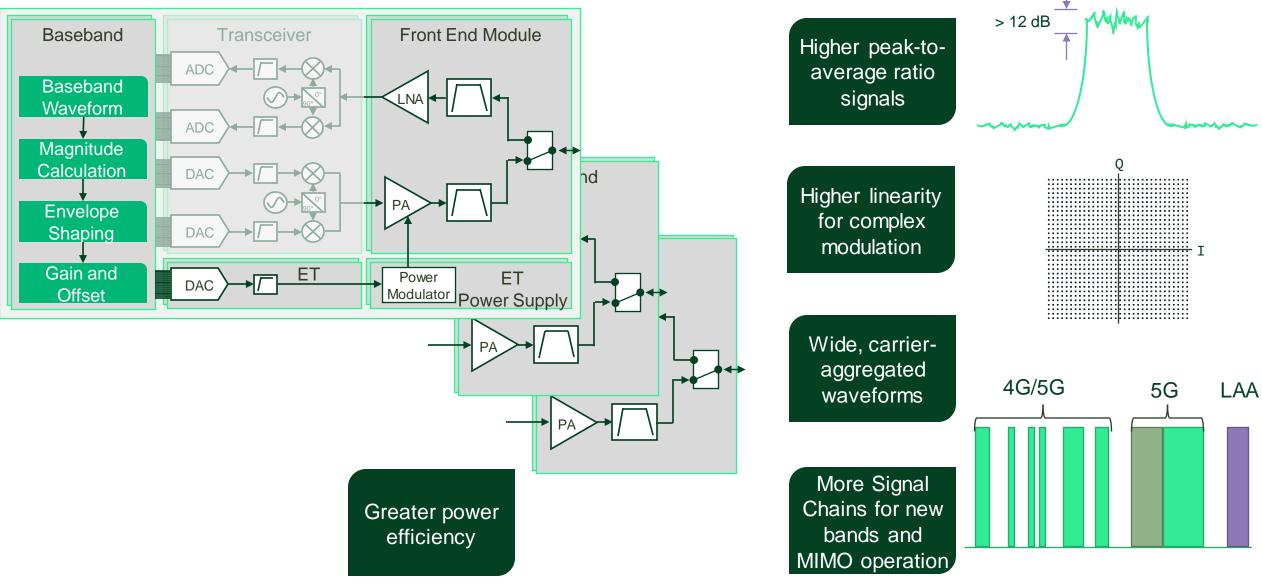
RF Front End Devices Are Complex & Critical Components of Wireless Systems







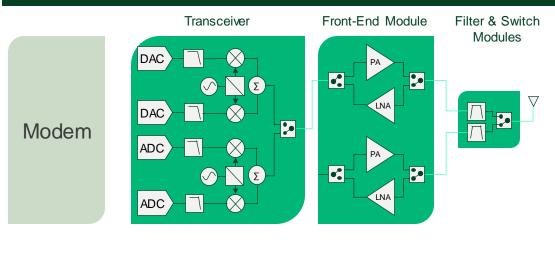
RF Front End Designers Face New Challenges





Why an open RF Architectures?

Proprietary Vertical Integration Today



Vendor A Modem Vendor A Transceiver Vendor A RFFE

Vendor B Modem

Vendor B Transceiver Vendor C RFFE

Open RFIC + RF Front End Ecosystem Tomorrow

- Faster time to market
- Standardized interfaces reduces design and validation efforts
- Open competition ultimately drives the consumer market growth and technology innovation

Vendor A Modem Vendor B Transceiver

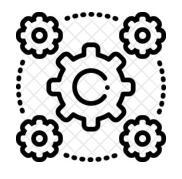
Vendor C RFFE

Vendor E Transceiver

> Vendor G RFFE

Vendor H RFFE N

OpenRF Vision and Mission







Interoperability

Innovation

Choice

Organize members and adjacent organizations to drive interoperability and reduce software burden, spawning innovation and open selection

Member and Adopter Benefits



CMOS, early validation



R&D



Simulation, reduced configurations

Scale



Common cores

Innovation



Focus on what matters



Value of Standards

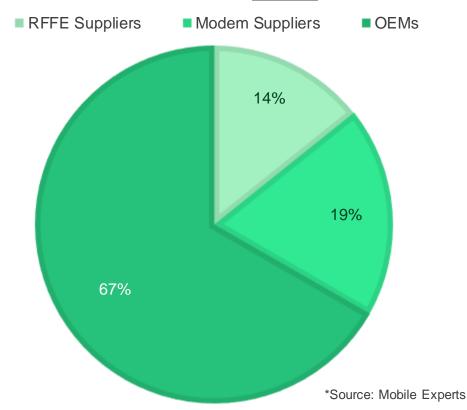
5G complication has reached an inflection point requiring an ecosystem initiative

- At least 10,000 RF configurations
- Vendor-specific choices to implement RF Font End (register maps, RF drivers, interface parameters, etc.)

Value of standards time tested, across multiple industries, proving the long-term benefits for the market

- Reduce costs
- Minimize risks
- Improve efficiency
- Drive innovation

ECO-SYSTEM R&D SAVINGS: \$900M ANNUALLY *





OpenRF Members and Working Groups



RF Front End RFIC T&M Advisors



Hardware
Software Interoperability
Compliance

Ecosystem Membership

Current Members:

























Membership Review:

2 company applications









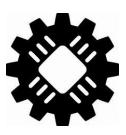


Operator

Working Group Overview



Software



Hardware



MISSION STATEMENTS

Create a register map framework, leveraging industry standards to maximize configurability and effectiveness of the RF Front End.

Develop a common hardware abstraction layer enhancing the transceiver/modem and RF Front End interface. RFIC and RF FEM agnostic interfaced model.

Chair

QOCVO.

Maximize a set of common RF Front End / RFIC architectural features, hardware functionalities, and power management approaches across chipsets, while enabling differentiation and maintaining an ecosystem of interoperable RF Front End functional blocks.

Chair

muRata

Develop a compliance program to support a robust ecosystem of interoperable RF Front End and chipset platforms.

Chair



Year 1 Accomplishment: Phase 1.0 Specification



- HAL architecture including programming guide
- Standardized register maps supporting HAL / API interfaces
- RFFE C/C++ functions interfacing w/ lower RFIC SW layer



- Hardware pin naming conventions
- PMIC Interface
- RF Front End requirement
 - Interface, Functional, Performance



Planning and Formation

Compliance

"The Open RF Association's first specification release is a significant accomplishment. A baseline for requirements and a common language are essential to the success of any new organization. This specification is the critical first step as OpenRF establishes the language for RF components and modems to speak with each other."

~ Dan McNamara, Principal Analyst with Mobile Expert



Open RF Association, Inc.
OpenRF 5G RF Standard

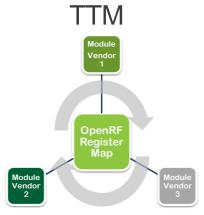
Version 1.0.0

Date Approved

December 2021

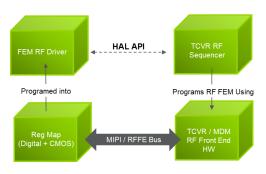
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Phase 1.0 Specification Benefits for the OEM



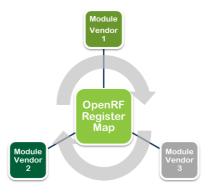
Software Agnostic Front End Minimized set up for multiple suppliers

R&D



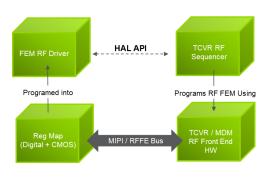
Device class template, CMOS spins reduced HAL reusable SW driver, ease App development

Scale



Multi-source product cores
Adopt controls, same RF Front End all platforms

Innovation



HAL programming model System performance benefits and features

Year 1 Accomplishment: 5G User Curve Study



Initial Phase

- Identify use cases, define normal 5G operation
- Gather data, create initial usage curve
- Determine data gaps, create update plan



Next Phase

- Gather additional data
- Solicit industry engagement
- Update usage curve, analyze data



Future Opportunity

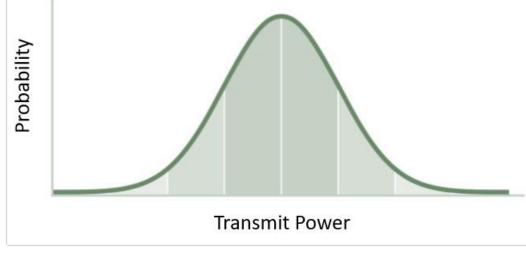
- Best-in-class industry solution
- Industry performance and scale



Reimage

"With the field data collected from a commercial 5G SA network and the detailed analytical work that Signals Research Group performed on behalf of OpenRF, there are now 5G PA characterization profiles in place. These profile curves will greatly benefit OpenRF and its member companies."

~ Mike Thelander, President of Signals Research Group

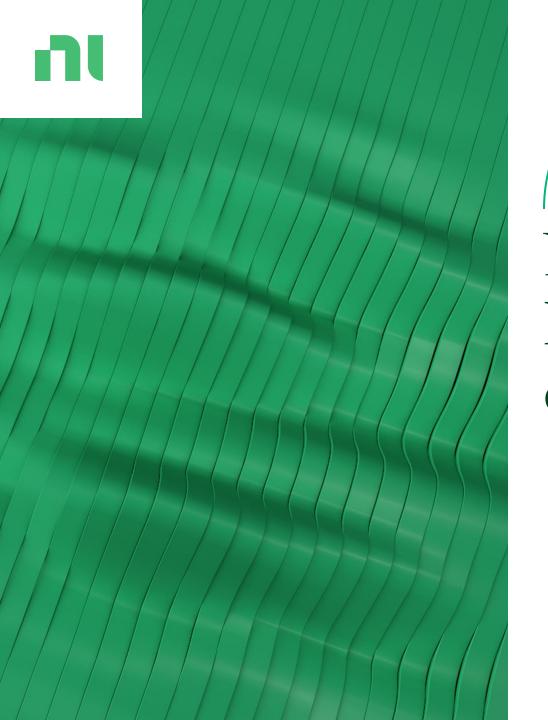


https://openrf.com/wp-content/uploads/2022/03/OpenRF_5G-Study-Press-Release-FINAL.pdf

5G User Curve Press Release

What's Next...

Q421 Q422 **Q423** Phase 1 Phase 1 Phase 1 Phase 2 Phase 2 Release SW Demo Product Specification System Released + Compliance Demo Software OPENRE OPENRE Product Development Hardware Compliance Level 1



NI's Investment in RF Front End and OpenRF

Call to Action





Join OpenRF: Together We can Drive an Open Ecosystem in Wireless RFIC / RF Front End chipsets

- NI is the leading T&M vendor for RF Front End validation and production test
 - NI's best-in-class RF performance with industry leading test time has helped leading RFIC & RF Front End vendors to achieve faster time-to-market and higher revenue growth
- Wireless communication industry is at the crossroad of several key challenges
 - Vertical integration vs. open standards
 - China semiconductor ecosystem vs. US and rest of world
- OpenRF alliance provides an alternative solution to vertical integration on the wireless chipset supply chain

NI Strategic Business Development Director Joins Open RF Association Board

April 05, 2022 11:05 AM Eastern Daylight Time

BEAVERTON, Ore.--(BUSINESS WIRE)--The Open RF Association (OpenRFTM), an industry consortium dedicated to creating an open 5G ecosystem of interoperable hardware and software across member multi-mode RF (radio frequency) front-end and chipset platforms, today announced that Chen Chang, Strategic Business Development Director at NI (formerly National Instruments), has joined its board of directors. NI, a leading developer of automated test and measurement systems, joins Broadcom, Intel, MediaTek, Murata, Qorvo and Samsung Electronics on the Open RF Association Board of Directors.

Working Group 5: Compliance

Mission Statement

Develop a program to support a robust ecosystem of interoperable RF front end and chipset platforms

Group Chair



Chen Chang
Strategic Business Development Director, National
Instruments





Opportunities to Engage

5G User Curve Study - Phase 2

- Data based on drive tests in the U.S, not real customer data need field data
- Statistics on smartphone RSRPs in a real network
- Typical usage profiles (% of time spent on streaming, social media, browsing, etc.)
- To contribute data, please contact the Open RF Association: <u>admin@members.openrf.com</u>

Participation in Working Groups

- Software: Join the HAL development initiatives and ecosystem, adopt Phase 1
- Hardware: Implement Phase 1 definitions, join and influence the Phase 2 requirements
- Compliance: Join to help define compliance test specifications and drive OpenRF adoptions





National Instruments is now NI.

